

AGENDA

Friday, October 28, 2022 9:00 am – 10:30 am

NO ACTION or DECISION WILL BE TAKEN

ROLL CALL & CALL TO ORDER:

9:00 Welcome and Overview

Workshop objective: receive an update on the Authority's activities related to securing an indicative credit rating to support a WIFIA loan application and discuss upcoming actions and the financing schedule.

9:10 Introductory Remarks

9:15 Indicative Rating Overview (**Attachment A**)

9:20 Draft Guiding Principles and Preliminary Terms (**Attachment B**)

9:30 Draft Master Resolution (**Attachment C**)

9:45 Draft WIFIA Reserve Policy (**Attachment D**)

10:00 Draft Debt Management Policy (**Attachment E**)

10:15 Funding Track Updates

10:25 Wrap-up and Next Steps

10:30 Adjourn

ADA COMPLIANCE: Upon request, Agendas will be made available in alternative formats to accommodate persons with disabilities. In addition, any person with a disability who requires a modification or accommodation to participate or attend this meeting may request the necessary accommodation. Please make your request to the Board Clerk, specifying your disability, the format in which you would like to receive this Agenda, and any other accommodation required no later than 24 hours before the start of the meeting.

This meeting will be recorded.

Alternate Meeting Locations:

Antelope Valley-East Kern Water Agency, 64501 West Avenue N., Palmdale, CA 93551

City of American Canyon, 4381 Broadway Street, American Canyon, CA 94503

City of Sacramento/Sacramento County, 915 I Street, Sacramento, CA

Coachella Valley Water District, 51501 Tyler Street, Coachella, CA 92236

Cortina Water District, 436 Market Street, Colusa, CA 95932

Davis Water District, 6505 Hillgate Road, Arbuckle, CA 95912
Desert Water Agency, 1200 S. Gene Autry Trail, Palm Springs, CA 92264
Glenn-Colusa Irrigation District, 344 East Laurel Street, Willows, CA 95988
Glenn Board of Supervisors, 525 W. Sycamore Street, Willows, CA 95988
Irvine Ranch Water District, 15600 Sand Canyon Avenue, Irvine, CA 92618
LaGrande Water District, 2005 Husted Road, Williams, CA 95987
Metropolitan Water District, 700 North Alameda Street, Los Angeles, CA 90012
Placer County/City of Roseville, 144 Ferguson Road, Auburn, CA 95603
Reclamation District 108/Dunnigan WD, 975 Wilson Bend Road, Grimes, CA 95950
Rosedale-Rio Bravo Water Storage District, 849 Allen Road, Bakersfield, CA 93314
San Bernardino Valley Municipal WD, 380 E. Vanderbilt Way, San Bernardino, CA 92408
San Geronio Pass Water Agency, 1210 Beaumont Avenue, Beaumont, CA 92223
Santa Clara Valley Water District, 5750 Almaden Expressway, San Jose, CA 95118
Santa Clarita Valley Water Agency, 26501 Summit Circle, Santa Clarita, CA 91350
Tehama-Colusa Canal Authority, 5513 Highway 162, Willows, CA 95988
Westside Water District, 5005 State Hwy 20, Williams, CA 95987
Wheeler Ridge-Maricopa Water Storage District, 12109 Hwy 166, Bakersfield, CA 93313
Zone 7 Water Agency, 100 North Canyons Parkway, Livermore, CA 94511