

02-02 Short-Term Notes Underwriting RFP



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RFP for Underwriting Services for Short Term Financing

- Authorize issuance of the Request for Proposals for underwriting services for the proposed Short-Term Notes to the 13 firms in the Authority's underwriting pool to be secured in 2027 after initiation of Phase 3/4/5.
- Proceeding with the procurement of underwriting services at this time is necessary to be ready for the initial financing anticipated in early 2027
- If there is a delay in the schedule to initiate Phase 3/4/5, the procurement would either be delayed or terminated. There is no obligation to proceed with the borrowing if initiation of Phase 3/4/5 does not occur within a reasonable timeframe.

Thank you



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