

Estimation of transmission dynamics of the *Ceratomyxa shasta* actinospore to the salmonid host

R. A. RAY¹ and J. L. BARTHOLOMEW^{2*}

¹ Department of Fisheries and Wildlife, Oregon State University, 220 Nash Hall, Corvallis 97331, USA

² Department of Microbiology, Oregon State University, 220 Nash Hall, Corvallis 97331, USA

(Received 2 November 2012; revised 28 December 2012; accepted 29 January 2013; first published online 18 March 2013)

SUMMARY

Transmission dynamics of the actinospore stage of *Ceratomyxa shasta* to the salmonid host were investigated under field and laboratory conditions. The number of parasites transmitted and the transmission rate were compared between 2 different exposure durations and also among different water velocities, by means of field exposures. Under laboratory conditions, the number of parasites transmitted and the transmission rates were compared across a broader range of water velocities and also at different water temperatures. Transmission rate was not constant over time as the number of parasites transmitted increased non-linearly between the 2 exposure durations. Transmission was also inversely related to water velocity and there was a threshold to transmission between 0.2–0.3 m s⁻¹. Lastly, transmission rate increased with water temperature up to 18 °C then decreased at 23 °C. These experiments provide a range of values of transmission that will be incorporated into an epidemiological model to simulate the effectiveness of different management strategies. Additionally, these experiments provided novel information on the effects of environmental conditions (i.e. water velocity and water temperature) on the transmission dynamics between the salmonid host and the actinospore stage.

Key words: myxozoan, *Ceratomyxa shasta*, transmission dynamics.

INTRODUCTION

Transmission is the driving force in host–parasite interactions for most epidemiological models; however, it is generally the most difficult to directly quantify (McCallum *et al.* 2001). Transmission rates vary depending on the pathogen type, host(s) involved and mode of infection (direct, indirect or vector). This rate has been directly quantified for highly infectious pathogens of humans (i.e. malaria, measles and several sexually transmitted diseases) (Earn *et al.* 2000; Lloyd-Smith *et al.* 2004; Smith *et al.* 2007). However, there are few examples of directly quantified transmission rates in wildlife populations. Instead, transmission rates are indirectly quantified by means of statistical or mathematical models (Anderson *et al.* 1981; Begon *et al.* 1999). Some scientists have used small-scale laboratory challenges to estimate transmission rates in wildlife populations (for example Dwyer, 1991; Bouma *et al.* 1995; Karvonen *et al.* 2003). Many of these small-scale experiments examined the effects of altering densities (host, pathogen or both) on transmission; yet there are factors in addition to density that can have significant effects on host–pathogen transmission dynamics.

Transmission of parasites with free-living stages in the aquatic environment is influenced by a plethora of abiotic factors, including water temperature and velocity (Marcogliese, 2001; Pietroock and Marcogliese, 2003; Thieltges *et al.* 2008). In many aquatic host–pathogen relationships there is evidence of an optimal temperature range where transmission is maximized (El-Matbouli *et al.* 1999; Pietroock and Marcogliese, 2003). In contrast, water velocity appears to have a more consistent inverse relationship with transmission of non-motile spore stages, although for some parasites there is evidence of a velocity threshold above which transmission is greatly reduced or inhibited (Radke *et al.* 1961; Barker and Cone, 2000; Hallett and Bartholomew, 2008).

Ceratomyxa shasta, a myxozoan parasite of salmon and trout, has a complex life cycle requiring salmonid and polychaete (*Manayunkia speciosa*) hosts and 2 non-motile waterborne stages, an actinospore and a myxospore (Bartholomew *et al.* 1997). Transmission to the fish host occurs when the actinospore penetrates the gill epithelial cells (Bjork and Bartholomew, 2010). This parasite is endemic in the Pacific Northwest of the USA and Canada (Bartholomew, 1998) and has recently been associated with high mortality in out-migrating juvenile salmonids and lower abundance of returning adults in the Klamath River (Fujiwara *et al.* 2011; Hallett *et al.* 2012). The goal of this study was to quantify the transmission of the waterborne actinospore to the

* Corresponding author: Oregon State University, 220 Nash Hall, Corvallis, OR, 97331, USA. Tel: +541 737 1856. Fax: +541 737 0496. E-mail: bartholj@science.oregonstate.edu

salmonid host with respect to different water velocities and temperatures.

To estimate transmission rates of actinospore stages to the salmonid host we conducted a series of 4 experiments (2 field and 2 laboratory). Field experiments tested the hypotheses that transmission rate is (1) constant with respect to exposure duration and (2) inversely related to water velocity. Laboratory experiments tested the hypotheses that (3) transmission is reduced above a threshold water velocity and (4) that higher temperatures result in higher transmission rates. Based on the empirical results, we defined a functional relationship between parasite transmission and environmental factors (i.e. parasite density, water velocity and water temperature). We also attempted to identify whether actinospore transmission was frequency or density dependent and if the trends were consistent between field and laboratory experiments. The estimated range of values and predictive model defined from these experiments can be incorporated into the epidemiological model developed by Ray *et al.* (2010) to improve the estimates of the basic reproductive number (R_0) and better understand host–parasite dynamics.

MATERIALS AND METHODS

Field experiments

Field exposures. For both field exposures, juvenile (0+ age class, ~5–8.0 g) Chinook salmon (*Oncorhynchus tshawytscha*) were obtained from the California Department of Fish and Game, Iron Gate Hatchery. Each exposure was conducted in June (2009 and 2010) when parasite densities are generally highest (Hallett *et al.* 2012; Ray *et al.* 2012). Fish were transported from the hatchery to the exposure site in aerated coolers and exposed to *C. shasta* in the main stem Klamath River, California, USA, ~1 river kilometre upstream from the confluence of the Beaver Creek tributary (41°52.1'N, 122°48.6'W). Fish were held in cylindrical PVC live cages, measuring 0.28 × 1 m with 0.64 cm mesh screening on each end, and placed on the river bottom parallel to flow. Each cage contained 25 fish. During the exposure, water velocities were measured every 30 min with a Marsh–McBirney Flo-Mate (Marsh–McBirney Inc. Frederick, MD, USA). Three 1 L samples of water were collected upstream of the cages twice per hour and combined into a large collection bucket. From this collection, a subset of 3–1 L samples was collected and assayed by quantitative PCR (qPCR) as described by Hallett *et al.* (2012) to estimate the density of parasite L^{-1} .

Exposure duration experiment. This first study compared the effect of exposure duration on the number of parasites attached to the gill and the resulting transmission rate. In June 2009, eight cages

were placed side by side in 4 pairs; 2 m from the bank in water 0.5 m deep with 1 m between each pair of cages. The cages were then randomly assigned exposure durations of either 3 h (cages 1, 2, 5 and 6) or 6 h (cages 3, 4, 7 and 8).

Velocity experiment. In June 2010, three replicate cages were exposed at 1 of 3 different water velocities (0.03, 0.10 and 0.19 $m s^{-1}$) for 3 h to determine the relationship between velocity and actinospore transmission rates. Replicate cages were placed in a line with the flow and parallel to the bank, with 1 m between each cage. Cages were sited at different depths and distances from the bank to achieve the different velocities. The cages with the slowest velocity were 3 m from the bank in 0.5 m deep water, the medium velocity cages were 4 m from the bank and 1.5 m deep, and the highest velocity cages were 9 m out and 2 m deep. For each velocity, water samples were collected from in front of the first cage of each set.

Post-field exposure sample collection and fish care.

Following river exposure, a subset of 10 and 5 fish from each cage (duration and velocity experiment, respectively), were euthanized with 400 $mg L^{-1}$ of tricaine methanesulfonate (MS-222, Argent Laboratories, Redmond, WA, USA). The entire gill from the left side of the fish was removed and stored in 95% ethanol (EtOH) to be assayed by qPCR. The remaining fish were transported to the Oregon State University – John L. Fryer Salmon Disease Laboratory (SDL), Corvallis, Oregon in aerated coolers and observed for signs of morbidity associated with parasite infection. At the SDL, fish were placed into 25 L aquaria, fed daily (Bio-Oregon, Longview, WA, USA) and preventative treatments for bacterial infections and external parasites were administered as described by Stocking *et al.* (2006). After 60 days, fish were euthanized using MS-222 and examined for *C. shasta* myxospores as described by Ray *et al.* (2012).

Laboratory experiments

Velocity experiment. Iron Gate Hatchery juvenile (0+ age class, ~10–18.0 g) Chinook salmon were exposed to the actinospore stage of *C. shasta* at 4 velocities (0.05, 0.18, 0.32 and 0.43 $m s^{-1}$) to determine the effect of velocity on the transmission rate of the actinospore stage. For each of the 4 velocities, 10 trials of 2 fish each were conducted. Effluent from laboratory colonies of infected polychaete hosts (*M. speciosa*) provided a source of actinospore stages for these challenges. For each trial, 38 L of this effluent were added to 310 L of specific pathogen-free well water in a 350 L fibreglass tank. From this reserve, 3–1 L samples were collected for qPCR assay to estimate parasite density. For each challenge, 2 fish

were held in a swim tube (28×5.1 cm). For the 2 slowest velocities, water was pumped from the large aquarium through a series of 1.9 cm PVC piping connected to an Odyssey WP 500 water pump (Odyssey Aquarium Co., China); for the 2 highest velocities, a Little Giant Water Wizard 5-MSP (Franklin Electric Co., Bluffton, IN, USA) was used. Each end of the swim tube was funnelled from 5.1 cm to a 1.9 cm opening and attached to the PVC. Mesh screen (0.64 cm) was glued to the inner rim to aid in diffusing the water and preventing the fish from leaving the tube. Velocities were controlled using a valve on the PVC pipe and measured in the centre of the swim tube before each trial with a Marsh–McBirney Flo-Mate. After each trial, fish were immediately euthanized with MS-222 and half of the entire gill was removed and frozen in a 2 mL centrifuge tube for assay by qPCR.

Temperature experiment. Juvenile rainbow trout (Troutlodge, Sumner, WA, USA) were exposed to the actinospore stage of *C. shasta* at 4 different temperatures (11, 14, 18 and 22 °C) to determine if there was a relationship between transmission rate and water temperature. Although this was a different species than the previous experiments, we assumed the transmission dynamics should not be different between the parasite and salmonid hosts. Effluent from infected colonies of the polychaete host was continuously collected into an 189 L aquarium. From this reservoir, 3–1 L samples were collected every hour for assay by qPCR to estimate parasite density. Water was pumped from the reservoir aquarium into 3–25 L fibreglass tanks using an Odyssey WP 500 water pump, at $\sim 0.5 \text{ L min}^{-1}$. Twenty-four hours before each exposure, 30 rainbow trout were acclimatized to the desired temperature. Ten fish were randomly placed into each aquarium and exposed for 3 h. Elevated water temperatures were maintained using 2 submersible aquarium heaters in each replicate tank. Cooler water temperatures were maintained by placing 1 L and 2 L Nalgene® bottles of ice in both the replicate tanks and the reservoir aquarium. Temperatures were recorded every 30 min and control devices were adjusted to maintain a constant temperature. After each temperature trial, fish were immediately euthanized with MS-222. The left gill was removed and frozen in a 2 mL microcentrifuge tube for assay by qPCR.

Gill qPCR assay. Gills preserved in ethyl alcohol (EtOH) were air-dried overnight to allow the EtOH to evaporate before processing. The gill tissue was digested using 495 μL ATL and 5 μL Proteinase K in a shaker overnight at 37 °C. After digestion, all gill samples were processed for qPCR assay using the Qiagen Qiaquick PCR Purification kit and protocol (Valencia, CA, USA): 60 μL of genomic DNA was eluted. Samples were then assayed in duplicate using

the qPCR protocol established by Hallett and Bartholomew (2006). If the difference between the duplicate samples was greater than 1 quantification cycle (Cq), the samples were re-assayed. In addition to a non-template control of molecular-grade water, 2 different positive controls were included on each plate; these also informed inter-plate variation.

To relate the qPCR output to actual number of actinospores detected on the gills, biologically relevant calibration standards were established by spiking unexposed gills with 1 and 8 actinospores. Actinospores were obtained by squashing an infected polychaete on a microscope slide and diluting the material with PBS. Then, under a microscope slide, spores were individually collected using a modified glass pipette (thin drawn) and capillary action and extruded into a microcentrifuge tube prior to extraction (Hallett and Bartholomew, 2006). These calibration standards were analysed by qPCR, as described above, in triplicate, and fit with a logarithmic regression. Once *C. shasta* attaches to the gill, a binucleated sporoplasm penetrates into the epithelial cells (Bjork and Bartholomew, 2010). The binucleate sporoplasm constitutes one-quarter of the DNA of the 8-nuclei actinospore (Hallett and Bartholomew, 2006). From this assumption we multiplied the estimated number of actinospores, based on the calibration standards, by 4 to approximate the number of sporoplasms transmitted; this will be referred to throughout as parasites transmitted.

Predictive model. We constructed a statistical model to define a functional relationship between transmission rate, water velocity, water temperature and parasite density using data from all 3 h field exposures. The full model consisted of three main effects (average velocity, average parasite density and average exposure temperature) and pair-wise interactions between each term. A generalized linear model (GLM) was developed to identify which of the environmental parameters (velocity, parasite density or water temperature) and their interactions were most important with respect to the transmission rate. To achieve a more normalized distribution of values, we negative log-transformed the transmission rates. This model was developed using a Gamma distribution because our variances increased with increasing mean values. The best model was selected comparing Akaike Information Criterion (AIC) scores (Akaike, 1973; Burnham and Anderson, 2002).

Data analyses. Statistical analyses were conducted using the R software package (2.14, R Development Core Team, 2011). The exposure dose for each trial was estimated from the product of the water velocity, the volume of water, and density of parasite in the water as determined by qPCR assay. In each experiment we quantified 2 metrics: total *parasites transmitted* – the number of sporoplasms in the gill based

Table 1. Average values and standard deviations of all biotic and abiotic factors measured in all four experiments

Experiment	Duration (h)	Parasite density (L)	Velocity (m s ⁻¹)	Exposure temperature (°C)	Parasite transmitted	Total dose (× 10 ⁴)	Transmission rate (× 10 ⁻⁴)	Prevalence of infection
Field duration	3	13.2 ± 10.0	0.057 ± 0.012	18.4 ± 0.24	98.9 ± 69.2	51.0 ± 7.7	1.9 ± 1.3	100.0%
	6	25.4 ± 16.2	0.064 ± 0.013	18.9 ± 0.64	1856.6 ± 1108.6	169.6 ± 19.5	11.2 ± 7.3	100.0%
Field velocity	3	8.8 ± 9.2	0.03 ± 0.0	15.8 ± 0.12	10.5 ± 10.7	12.4 ± 1.1	0.9 ± 0.9	92.3%
		13.2 ± 3.5	0.10 ± 0.01	16.5 ± 0.30	9.0 ± 8.9	85.7 ± 6.0	0.1 ± 0.1	86.7%
Laboratory velocity		15.0 ± 1.3	0.19 ± 0.01	15.9 ± 0.17	48.1 ± 72.0	186.4 ± 13.3	0.3 ± 0.4	100.0%
	1.1	19.7 ± 5.0	0.05	13.0 ± 0.2	2.0 ± 3.3	0.7 ± 0.2	3.4 ± 6.3	75.0%
	0.25	18.9 ± 2.2	0.18		2.6 ± 3.1	0.7 ± 0.1	3.9 ± 4.4	75.0%
	0.17	18.2 ± 2.6	0.32		0.4 ± 0.7	0.6 ± 0.1	0.6 ± 1.1	27.3%
	0.07	11.1 ± 4.2	0.43		0.2 ± 0.6	0.4 ± 0.1	0.8 ± 1.7	20.0%
Laboratory temperature	3	172.7 ± 13.0	< 0.01	10.5 ± 0.5	37.9 ± 41.9	1.9	20.3 ± 22.4	96.7%
		170.3 ± 61.9		13.5 ± 0.5	94.8 ± 92.7	1.8	51.5 ± 50.4	100%
		241.2 ± 31.8		17.5 ± 0.5	412.5 ± 405.0	2.6	158.4 ± 155.5	97.4%
	218.6 ± 12.1		21.6 ± 1.5	97.5 ± 98.7	2.4	41.3 ± 41.8	100%	

on estimates from the calibration standards; and *transmission rate* – estimated for each fish from the number of parasites transmitted to the gill divided by the total actinospore dose. The prevalence of infection (POI), based on parasite detection on the gills, was also calculated for each experiment. All estimates of parasites transmitted and transmission rates were normalized by a log transformation prior to statistical analyses and back-transformed for display in tables and figures. One-way ANOVAs were used to determine differences in exposure dose, parasites transmitted and transmission rates among treatments for each experiment.

RESULTS

Calibration standards

Three sets of *C. shasta*-negative gills were spiked with 1 or 8 actinospores and analysed by qPCR to translate the sample values to actual parasite numbers. There was minimal variation between the replicate samples; the average Cq value of 1 actinospore per gill was 35.2 ± 0.5 and 8 actinospores per gill was 33.0 ± 0.2. The data were best represented as a logarithmic relationship (Eq. 1) between the Cq and the number of parasites spiked onto the gill standards, with an adjusted R² = 92.8%. As we assume that a sporoplasm has the same DNA as a quarter of an actinospore, we back calculated using Eq. 1 to estimate the Cq value of a single sporoplasm (36.6). We rounded this up to 37 then added an extra cycle to establish our positive sample threshold: a sample with a Cq value greater than 38 was considered negative for parasite DNA (uninfected). The positive controls indicated minimal variation; average Cq = 34.9 ± 1.2 s.d. and the coefficient of variation among plates was 3.5%.

$$\text{Actinospores} = 10^{(C_q - 35.16) / -2.4102} \tag{1}$$

Effects of exposure duration

The average hourly parasite density during the 3 h exposure, as estimated from qPCR assay of water collected during exposure, was 13.2 parasites L⁻¹. For the remaining 3 h of the 6 h exposure, the average density nearly tripled to 37.6 parasites L⁻¹ for an hourly average of 25.4 parasites L⁻¹ for the 6 h exposure. Velocities in the cages ranged from 0.05 to 0.07 m s⁻¹. Given the longer exposure and higher parasite density, there was a difference of almost 2 orders of magnitude in the average number of parasites transmitted to the gills of the fish exposed for 6 h (1.2 × 10⁴ parasite) compared with fish exposed for 3 h (1.0 × 10²) (F₁ = 281.5, P < 0.0001) (Table 1, Fig. 1). There was no difference in the number of parasites transmitted among the 6 h cages (F₃ = 0.866, P = 0.4680). There was a difference in parasites transmitted among the 3 h cages (F₃ = 4.884, P = 0.006)

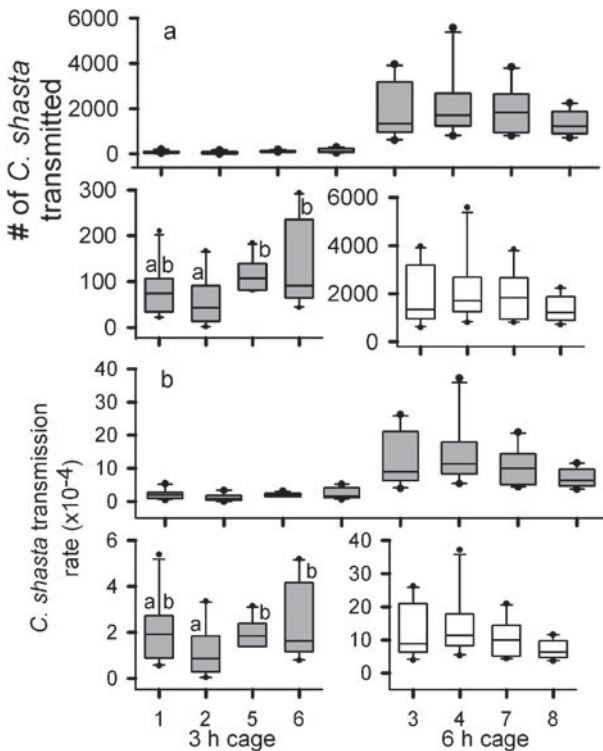


Fig. 1. The number of *Ceratomyxa shasta* transmitted (a) and the transmission rates (b) for Chinook salmon (*Oncorhynchus tshawytscha*) exposed for 3 and 6 h in the Klamath River. For each, the top graph shows an overall comparison between exposure durations and the bottom graphs are scaled to show differences among cages for each duration. The solid lines are the medians, the boxes cover the inter-quartile range, the bars the 5–95% ranges, and the dots are outside 2 s.e. Letters represent statistically significant differences by Tukey comparison of the means ($\alpha=0.05$).

due to differences observed between cage 2 and cages 5 and 6 (Fig. 1a).

There was also a difference in transmission rate among cages exposed for 3 h ($F_3=4.083$, $P=0.0136$), as transmission estimated in cage 2 was again lower than the other cages (Table 1). There was no difference in the transmission rates among the 6 h cages ($F_3=1.008$, $P=0.4$). The estimated average transmission rate was almost 20-fold higher for the 6 h than the 3 h exposure ($F_1=111$, $P<0.0001$) (Fig. 1b). A total of 5 fish from all cages died from *C. shasta* infections, 2 from the 3 h exposure and 3 from the 6 h. Although there was a doubling of parasite density over the last 3 h of exposure, the number transmitted and transmission rates estimated for the 6 h cages were more than double those of the 3 h cages, suggesting that transmission was not constant over time.

Effects of water velocity

In the field study, average parasite density increased as velocity increased, but we did not detect differences among treatments ($F_2=0.928$, $P=0.446$)

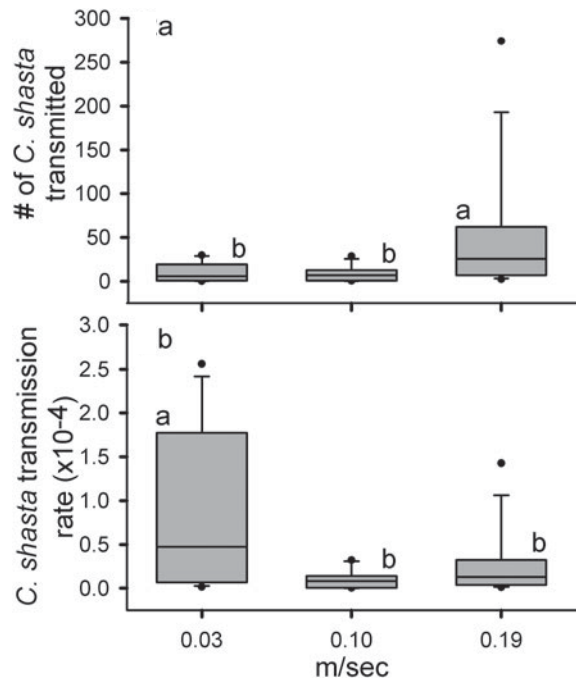


Fig. 2. The number of *Ceratomyxa shasta* transmitted (a) and transmission rates (b) for Chinook salmon (*Oncorhynchus tshawytscha*) exposed to the parasite at 3 different velocities (0.03 , 0.10 and 0.19 m s^{-1}) in the Klamath River. The solid lines are the medians, the boxes cover the inter-quartile range, the bars the 5–95% ranges, and the dots are outside 2 s.e. Letters represent statistically significant differences detected by Tukey comparison of means ($\alpha=0.05$).

(Table 1, Fig. 2). Among the 3 cages at each velocity, there was no difference either in the number of parasites transmitted ($F_{s2}=0.118$, $P=0.89$, $F_{m2}=0.512$, $P=0.612$, $Ff_2=1.024$, $P=0.389$) or in the transmission rate ($F_{s2}=0.224$, $P=0.803$, $F_{m2}=0.652$, $P=0.539$, $Ff_2=1.01$, $P=0.393$). More parasites were transmitted at the faster velocity compared with the slow and medium velocities ($F_2=4.229$, $P=0.0212$) (Fig. 2a). Although the average number of parasites transmitted differed by 3-fold between the slow and fast velocity trials, the transmission rate was highest at the slow velocity ($F_2=6.404$, $P=0.0038$) (Fig. 2b). These results suggest an inverse relationship between velocity and transmission rate of *C. shasta*, yet they might be confounded by the large differences in exposure dose among the different velocities.

Even under laboratory conditions, holding the dose constant among the different velocities proved difficult and parasite densities of the 0.05 , 0.18 and 0.32 m s^{-1} were nearly double that of the 0.43 m s^{-1} trial ($F_3=25.18$, $P<0.0001$). However, this difference ($3.90\text{--}6.90 \times 10^3$) was much smaller than that observed in the field experiment ($0.12\text{--}1.86 \times 10^6$) (Table 1, Fig. 3). The total number of parasites transmitted differed between velocities ($F_3=10.55$, $P<0.0001$) and was higher at the slower velocities compared with the faster velocities (Fig. 3a).

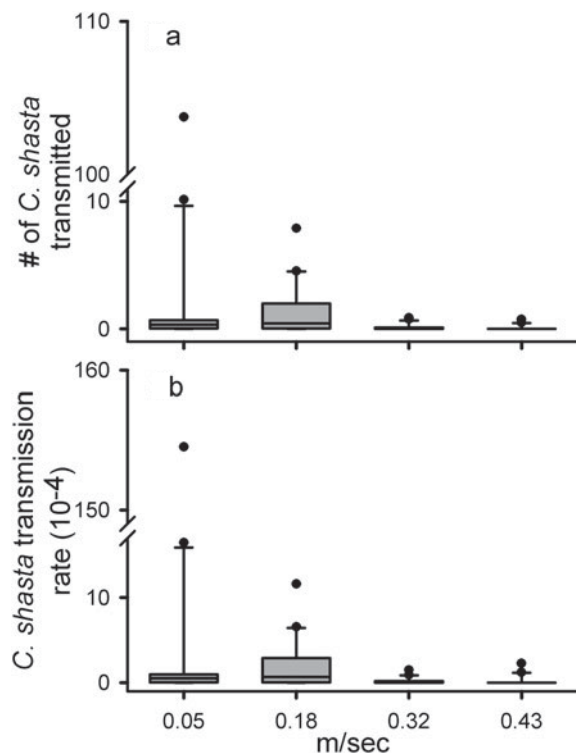


Fig. 3. The number of *eratomyxa. shasta* transmitted (a) and transmission rates (b) for Chinook salmon (*Oncorhynchus tshawytscha*) at 4 different velocities (0.05, 0.18, 0.32 and 0.43 m s⁻¹) in a laboratory challenge. The solid lines are the medians, the boxes cover the inter-quartile range, the bars the 5–95% ranges, and the dots are outside 2 s.e.

Not only were fewer parasites transmitted at higher velocities, but the POI was almost 3-fold lower at the higher velocities (27 and 20%) than at the slower velocities (75% at both lower velocities). The average transmission rates were greatest and approximately equal at 0.05 and 0.18 m s⁻¹ and decreased at the 2 higher velocities ($F_3 = 9.226, P < 0.0001$) (Fig. 3b). As the doses were more consistent in the laboratory trials, we were able to directly observe an inverse relationship between velocity and transmission. We also identified a threshold between 0.18 and 0.32 m s⁻¹ where transmission efficiency was greatly reduced.

Effects of water temperature

Densities ranged from 170 to 241 parasites L⁻¹ and we did not detect differences in parasite density among temperature treatments ($F_3 = 2.846, P = 0.105$) (Table 1, Fig. 4). The total number of parasites transmitted was low in the 11 °C, intermediate in the 14 and 22 °C and high in the 18 °C treatments ($F_3 = 10.78, P < 0.0001$) (Fig. 4a). As with total parasites transmitted, there was a difference in transmission rates among the temperature groups ($F_3 = 11.03, P < 0.0001$) (Fig. 4b). The highest transmission rate occurred in the 18 °C group and, interestingly, the 14 and 22 °C groups had very

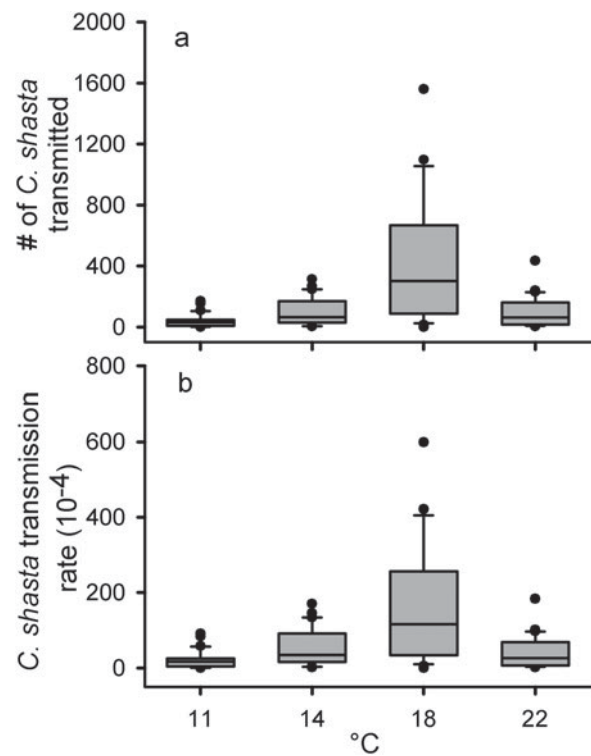


Fig. 4. The number of *Ceratomyxa shasta* transmitted (a) and transmission rates (b) for rainbow trout (*Oncorhynchus mykiss*) at 4 different temperatures (11, 14, 18 and 22 °C) in a laboratory challenge. The solid lines are the medians, the boxes cover the inter-quartile range, the bars the 5–95% ranges, and the dots are outside 2 s.e.

Table 2. Summary of parameters dropped from global model and coefficients of significant parameters for final model predicting log (transmission)

Parameters	Δ AIC	Coefficient	s.e.	P-value
Intercept	130.74	16.94	4.73	0.0006
Velocity *	-1.44	-	-	-
Temperature				
Velocity * Density	-2.43	-	-	-
Average velocity	0.00	-0.01	0.08	0.8887
Parasite density	0.00	-1.29	0.36	0.0006
Water	0.00	-1.05	0.30	0.0007
temperature				
Density *	0.00	0.08	0.02	0.0006
Temperature				

similar mean transmission rates. Both parasites transmitted and transmission rate appear to be maximized around 18 °C.

Predictive model

The full model had 7 parameters, including the intercept (Table 2) and an AIC score of 130.74. The final model had 4 parameters with a similar AIC value

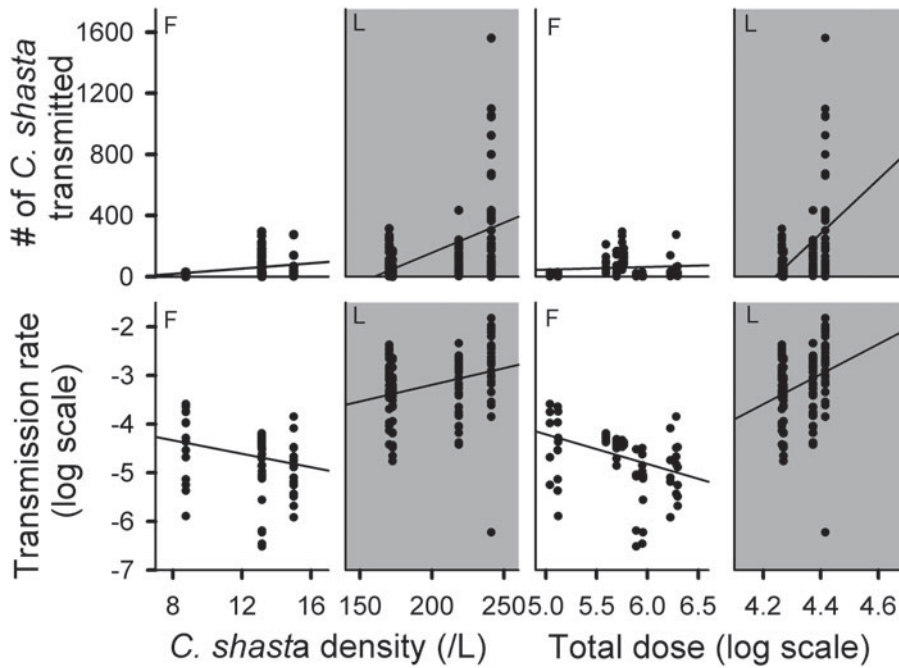


Fig. 5. Comparison of parasites transmitted (top row) and transmission rate (bottom row) with parasite density (left) and log total dose (right) for all 3 h field (F) and laboratory (L) exposures.

to the full model (127.47). This final model consists of the main effect terms parasite density ($P < 0.0001$) and exposure temperature ($P < 0.0001$), and the interaction between parasite density and exposure temperature ($P < 0.0001$). Although water velocity was not a significant parameter ($P = 0.8887$) it was left in the model as it was a parameter of interest, and removing this parameter did not significantly improve the AIC score (125.5). This model explains 71.9% of the variation observed, suggesting that there are other factors that influence the transmission rate that are not addressed in this model.

Transmission determination

We attempted to define the transmission process for the actinospore stage of *C. shasta* by comparing the number of parasites transmitted and transmission rates against density and exposure dose (Fig. 5). Since transmission did not appear to be constant over time, observations were standardized by using the experimental results from the 3 h exposures only. The number of parasites attached increased with increasing density in both field and laboratory experiments.

DISCUSSION

Transmission is one of the key parameters of the basic reproductive number (R_0), yet there are few pathogens of wildlife populations for which it has been directly measured. We quantified a range of transmission rates of the actinospore stage of the myxozoan parasite *C. shasta* to the salmonid

host and defined a functional relationship between transmission and biotic (parasite density) and abiotic factors (water velocity and temperature). Through a series of field and laboratory experiments we determined that water velocity was inversely related to transmission and that there was an optimal temperature range for transmission, around 18 °C.

Our prediction of an inverse relationship between water velocity and transmission rate was supported in both the field and the laboratory experiments. The true transmission rates in the field study were obscured because exposure dose increased with velocity. There was almost a 7-fold increase in the average dose between the slow and medium velocities and over a 15-fold increase between the slow and fast velocities. In the laboratory experiment we were able to control the exposure dose and better observe the inverse relationship between velocity and transmission. This inverse relationship has been observed for other host–pathogen systems (Barker and Cone, 2000; Bodensteiner *et al.* 2000). For another myxozoan parasite, *Myxobolus cerebralis*, Hallett and Bartholomew (2008) observed decreased disease severity, a proxy for transmission, in rainbow trout (*Oncorhynchus mykiss*) in experimental channels with higher velocity (0.02 m s^{-1}) than in channels with slower velocity (0.002 m s^{-1}). Rowan and Gram (1959) found higher transmission rates of *Schistosoma mansoni* at slow velocities; however, as velocities increased above 1.30 m s^{-1} transmission rates declined (Radke *et al.* 1961). We also observed a velocity threshold as both the transmission rate and POI dramatically decreased between 0.18 and 0.32 m s^{-1} . This suggests that fish (i.e. larger or older) that spend

more time in the thalweg of the channel, where flows are $>0.3 \text{ m s}^{-1}$, may become less heavily infected than those that inhabit areas of slower velocities (e.g. proximal to banks, slow flowing pools, etc.).

We hypothesized that increasing water temperature would cause an increase in transmission as a function of increased ventilation of the fish at higher temperatures. Increased ventilation would cause more water to move over the gills, increasing the number of actinospores potentially contacting the gill surface. Although this hypothesis was not fully supported, we did define an optimal temperature for transmission (around 18°C). The presence of an optimal thermal range for *C. shasta* transmission is consistent with many other parasites with free-living stages (Anderson *et al.* 1982; Evans, 1985; Pietrock and Marcogliese, 2003). There is also evidence of this thermal optimum for the parasite within the fish host; Ray *et al.* (2012) observed consistently higher *C. shasta*-induced mortality in Chinook that were reared at 18°C than at 13°C . In the present study, when fish were held at 18°C , nearly 4-fold more parasites were detected than in those fish held at 14 or 22°C , suggesting some additional indirect effects of temperature on the host–parasite dynamics. Increased temperatures have been shown to reduce the salmonid host immune response (Richter and Kolmes, 2005) and the viability of the actinospore (Markiw, 1992; El-Matbouli *et al.* 1999), but it can also potentially increase the replication rate of a pathogen within a host, all indirectly affecting the transmission rate.

There was no support for our hypothesis that attachment rate would be constant with respect to exposure duration. Rather than a linear relationship between the 3 and 6 h exposures, the number of parasites transmitted was 3–9 times greater than predicted, even when accounting for the 3-fold increase in parasite density during the last 3 h of exposure. If transmission was constant, independent of density, then a 2-fold increase in the number of parasites transmitted would be expected. If we assume some relationship with density, then we would expect to see 6-fold higher parasites attached ($2x$ for the duration and $3x$ for the increased density). Thus, either transmission was not constant or some other factor (e.g. underestimation of exposure dose, in-host replication) affected these values.

As a result of the challenges experienced conducting the field experiments (i.e. inconsistent parasite densities, large differences in exposure doses), we attempted to minimize confounding factors in the laboratory studies. However, one of the factors we were unable to account for was replication of the parasite in the gill tissue. The effects of this replication may contribute to variation in transmission rates observed in the duration and temperature experiments. For a similar myxozoan parasite, *M. cerebralis*, replication within the salmonid host occurred within

10 min of penetration, and peak replication occurred between 2 and 4 h post-exposure (Markiw, 1989; El-Matbouli *et al.* 1995). If *C. shasta* has similar timing of replication then this could explain the 2 orders of magnitude difference between the 3 and 6 h exposed fish. It has also been suggested that higher temperatures affect parasite replication within the salmonid host (Bartholomew, 1998). In the temperature experiment, the number of parasites transmitted in the 18°C group was almost 4-fold higher than in the adjacent temperature groups, providing some evidence that 18°C may be a thermally optimal temperature for both replication and transmission in rainbow trout. Additionally, the only difference between the 3 h duration experiment and the 2 slower velocities from the field exposures was that the water temperature during the duration experiment was $\sim 2^\circ\text{C}$ warmer (18°C); yet the estimates of parasites transmitted were an order of magnitude higher.

Because of the uncertainty about the effects of in-host replication, the predictive model was developed only using data from the 3 h field exposures of Chinook salmon (duration and velocity experiments). As expected, water temperature and parasite density were both significant parameters for transmission; however, water velocity was not. The lack of significance of water velocity was unexpected and we feel this is most likely due to the very limited range of velocities used ($0.03\text{--}0.19 \text{ m s}^{-1}$), which do not exceed the potential threshold observed in the laboratory challenge.

Identifying the transmission process (frequency or density dependent) is vital to understanding host–pathogen dynamics, not only for improving model accuracy, but also for applying the model to other systems (Thrall *et al.* 1995; McCallum *et al.* 2001). We observed patterns indicative of both types of transmission processes, dependent on the scale of observation. In the laboratory experiment, transmission rate was positively correlated with both parasite density and exposure dose, which suggests density-dependent transmission. However, this pattern may not be truly indicative of natural transmission, as the densities in the laboratory experiment exceeded all field measurements (Hallett *et al.* 2012; Ray *et al.* 2012). McCallum *et al.* (2001) discuss the difficulties in applying transmission rates or patterns identified from small-scale homogeneous experiments to large-scale heterogeneous landscapes. Our controlled laboratory studies identified important relationships between transmission, water velocity and water temperature, but direct extrapolation of these rates to a natural river would be unrealistic because of the high parasite densities achieved in the laboratory. The field experiments were more representative of the natural conditions encountered by juvenile salmonids, and the patterns observed in these studies suggest that the in-river transmission of the actinospore to the salmonid host is frequency dependent.

Although tentative, this is an important observation as it has been shown that frequency-dependent transmission nullifies the importance of the host density threshold for a pathogen to persist within a population (Getz and Pickering, 1983).

In the Klamath River in California, *C. shasta* infections have been linked to high mortality rates in emigrating juvenile salmon and reduced abundance of returning adults (Fujiwara *et al.* 2011). Although both water velocity and temperature affect the transmission dynamics of *C. shasta*, velocity is the more crucial environmental factor and also potentially easier to manipulate in this system. Thus, fish that can tolerate higher velocities ($>0.3 \text{ m s}^{-1}$) could experience lower transmission of the actinospore stage. The range of estimated transmission values and the predictive model based on velocity, density and temperature will be incorporated into the epidemiological model to provide improved simulations of disease dynamics under different environmental conditions (Ray *et al.* 2010).

ACKNOWLEDGEMENTS

We would like to thank Matt Stinson and Charlene Hurst for assistance with field experiments. Thanks to Gerri Buckles, Courtney Hall, Taylor Derlacki and Jamie Green for processing the gill tissues and water samples. Thanks to Dr Julie Alexander and Dr Sascha Hallett for insight and comments on this manuscript. We thank the staff at California Department of Fish and Game – Iron Gate Hatchery for providing the Chinook salmon and the owners of Fisher's R. V. Park for providing us secure access to the Klamath River throughout this study.

FINANCIAL SUPPORT

Funding for this project was provided by the Bureau of Reclamation through Cooperative Agreement R09AC20022, Cooperative Ecosystems Study Unit 3FC810873.

REFERENCES

- Akaike, H.** (1973). Information theory and an extension of the maximum likelihood principle. In *International Symposium on Information Theory, 2nd, Tsahkadsor, Armenian SSR*, pp. 267–281.
- Anderson, R. M., Jackson, H. C., May, R. M. and Smith, A. M.** (1981). Population dynamics of fox rabies in Europe. *Nature* **289**, 765–771.
- Anderson, R. M., Mercer, J. G., Wilson, R. A. and Carter, N. P.** (1982). Transmission of *Schistosoma mansoni* from man to snail: experimental studies of miracidial survival and infectivity in relation to larval age, water temperature, host size and host age. *Parasitology* **85**, 339–360.
- Barker, D. E. and Cone, D. K.** (2000). Occurrence of *Ergasilus celestis* (Copepoda) and *Pseudodactylogyrus anguillae* (Monogenea) among wild eels (*Anguilla rostrata*) in relation to stream flow, pH and temperature and recommendations for controlling their transmission among captive eels. *Aquaculture* **187**, 261–274.
- Bartholomew, J. L.** (1998). Host resistance to infection by the myxosporean parasite *Ceratomyxa shasta*: a review. *Journal of Aquatic Animal Health* **10**, 112–120.
- Bartholomew, J. L., Whipple, M. J., Stevens, D. G. and Fryer, J. L.** (1997). The life cycle of *Ceratomyxa shasta*, a myxosporean parasite of salmonids, requires a freshwater polychaete as an alternate host. *Journal of Parasitology* **83**, 859–868.
- Begon, M., Hazel, S. M., Baxby, D., Bown, K., Cavanagh, R., Chantrey, J., Jones, T. and Bennett, M.** (1999). Transmission dynamics

- of a zoonotic pathogen within and between wildlife host species. *Proceedings of the Royal Society of London, B* **266**, 1939–1945.
- Bjork, S. J. and Bartholomew, J. L.** (2010). Invasion of *Ceratomyxa shasta* (Myxozoa) and comparison of migration to the intestine between susceptible and resistant fish hosts. *International Journal for Parasitology* **40**, 1078–1095.
- Bodensteiner, L. R., Sheehan, R. J., Wills, P. S., Brandenburg, A. M. and Lewis, W. M.** (2000). Flowing water: an effective treatment for ichthyophthiriasis. *Journal of Aquatic Animal Health* **12**, 209–219.
- Bouma, A., De Jong, M. C. M. and Kimman, T. G.** (1995). Transmission of pseudorabies virus within pig populations is independent of the size of the population. *Preventive Veterinary Medicine* **23**, 163–172.
- Burnham, K. P. and Anderson, D. R.** (2002). *Model Selection and Multimodel Inference: A Practical Information-Theoretic Approach*. Springer Verlag, New York, USA.
- Dwyer, G.** (1991). The roles of density, stage, and patchiness in the transmission of an insect virus. *Ecology* **72**, 559–574.
- Earn, D. J. D., Rohani, P., Bolker, B. M. and Grenfell, B. T.** (2000). A simple model for complex dynamical transitions in epidemics. *Science* **287**, 667–670.
- El-Matbouli, M., Hoffmann, R. W. and Mandok, C.** (1995). Light and electron microscopic observations on the route of the triactinomyxon-sporoplasm of *Myxobolus cerebralis* from epidermis into rainbow trout cartilage. *Journal of Fish Biology* **46**, 919–935.
- El-Matbouli, M., McDowell, T. S., Antonio, D. B., Andree, K. B. and Hedrick, R. P.** (1999). Effect of water temperature on the development, release and survival of the triactinomyxon stage of *Myxobolus cerebralis* in its oligochaete host. *International Journal for Parasitology* **29**, 627–641.
- Evans, N. A.** (1985). The influence of environmental temperature upon transmission of the cercariae of *Echinostoma liei* (Digenea: Echinostomatidae). *Parasitology* **90**, 269–275.
- Fujiwara, M., Mohr, M. S., Greenberg, A., Foott, J. S. and Bartholomew, J. L.** (2011). Effects of ceratomyxosis on population dynamics of Klamath fall-run Chinook salmon. *Transactions of the American Fisheries Society* **140**, 1380–1391.
- Getz, W. M. and Pickering, J.** (1983). Epidemic models: thresholds and population regulation. *American Naturalist* **121**, 892–898.
- Hallett, S. L. and Bartholomew, J. L.** (2006). Application of a real-time PCR assay to detect and quantify the myxozoan parasite *Ceratomyxa shasta* in river water samples. *Diseases of Aquatic Organisms* **71**, 109.
- Hallett, S. L. and Bartholomew, J. L.** (2008). Effects of water flow on the infection dynamics of *Myxobolus cerebralis*. *Parasitology* **135**, 371–384.
- Hallett, S. L., Ray, R. A., Hurst, C. N., Holt, R. A., Buckles, G. R., Atkinson, S. D. and Bartholomew, J. L.** (2012). Density of the waterborne parasite, *Ceratomyxa shasta*, and its biological effects on salmon. *Applied and Environmental Microbiology* **78**, 3724–3731.
- Karvonen, A., Paukku, S., Valtonen, E. T. and Hudson, P. J.** (2003). Transmission, infectivity and survival of *Diplostomum spathaceum* cercariae. *Parasitology* **127**, 217–224.
- Lloyd-Smith, J. O., Getz, W. M. and Westerhoff, H. V.** (2004). Frequency-dependent incidence in models of sexually transmitted diseases: portrayal of pair-based transmission and effects of illness on contact behaviour. *Proceedings of the Royal Society of London, B* **271**, 625–634.
- Marcogliese, D. J.** (2001). Implications of climate change for parasitism of animals in the aquatic environment. *Canadian Journal of Zoology* **79**, 1331–1352.
- Markiw, M. E.** (1989). Salmonid whirling disease: myxosporean and actinosporean stages cross-react in direct fluorescent antibody test. *Journal of Fish Diseases* **12**, 137–141.
- Markiw, M. E.** (1992). Experimentally induced whirling disease II. Determination of longevity of the infective triactinomyxon stage of *Myxobolus cerebralis* by vital staining. *Journal of Aquatic Animal Health* **4**, 44–47.
- McCallum, H., Barlow, N. and Hone, J.** (2001). How should pathogen transmission be modelled? *Trends in Ecology and Evolution* **16**, 295–300.
- Pietroock, M. and Marcogliese, D. J.** (2003). Free-living endohelminth stages: at the mercy of environmental conditions. *Trends in Parasitology* **19**, 293–299.
- R Development Core Team** (2011). *R: A Language and Environment for Statistical Computing*. R Foundation for Statistical Computing, Vienna, Austria. www.R-project.org
- Radke, M. G., Ritchie, L. S. and Rowan, W. B.** (1961). Effects of water velocities on worm burdens of animals exposed to *Schistosoma mansoni* cercariae released under laboratory and field conditions. *Experimental Parasitology* **11**, 323–331.

- Ray, R. A., Rossignol, P. A. and Bartholomew, J. L.** (2010). Mortality threshold for juvenile Chinook salmon *Oncorhynchus tshawytscha* in an epidemiological model of *Ceratomyxa shasta*. *Diseases of Aquatic Organisms* **93**, 63–70.
- Ray, R. A., Holt, R. A. and Bartholomew, J. L.** (2012). Relationship between temperature and *Ceratomyxa shasta*-induced mortality in Klamath River salmonids. *Journal of Parasitology* **98**, 520–526.
- Richter, A. and Kolmes, S. A.** (2005). Maximum temperature limits for Chinook, coho, and chum salmon, and steelhead trout in the Pacific Northwest. *Reviews in Fisheries Science* **13**, 23–49.
- Rowan, W. B. and Gram, A. L.** (1959). Relation of water velocity to *Schistosoma mansoni* infection in mice. *American Journal of Tropical Medicine and Hygiene* **8**, 630–634.
- Smith, D. L., McKenzie, F. E., Snow, R. W. and Hay, S. I.** (2007). Revisiting the basic reproductive number for malaria and its implications for malaria control. *PLoS Biology* **5**, e42. doi:10.1371/journal.pbio.0050042
- Stocking, R. W., Holt, R. A., Foott, J. S. and Bartholomew, J. L.** (2006). Spatial and temporal occurrence of the salmonid parasite *Ceratomyxa shasta* in the Oregon–California Klamath River Basin. *Journal of Aquatic Animal Health* **18**, 194–202.
- Thieltges, D. W., Jensen, K. T. and Poulin, R.** (2008). The role of biotic factors in the transmission of free-living endohelminth stages. *Parasitology* **135**, 407–426.
- Thrall, P. H., Biere, A. and Uyenoyama, M. K.** (1995). Frequency-dependent disease transmission and the dynamics of the *Silene-Ustilago* host–pathogen system. *American Naturalist* **145**, 43–62.